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5-5771

17 December 1973

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MEMORANDUM FOR: NIO, Southeast Asia

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SUBJECT : Population and Territorial Control in Cambodia

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1. Assessment of the control of population and territory in Cambodia remains a very uncertain business because of the paucity of reliable information upon which to base our judgments. Valid census figures for Cambodia have never been available, and large-scale refugee movements in the past three years have made available estimates even more tenuous. Even with reliable figures, however, the degree and extent of control would remain ill-defined. Many contested areas controlled by neither side must be arbitrarily parcelled out for the purpose of estimating probable control. Other areas are subject to only intermittent control, while still others -- particularly in the Northeast -- are so sparsely populated that control, per se, has little meaning. Subject to the above caveats, the following estimates have been developed.

2. Estimated control of population and territory by the Khmer Government (GKR), the Khmer Communists (KC), and the North Vietnamese Army (NVA) is shown in the following table.

Population and Territorial Control
in Cambodia, December 1973

	<u>Percent</u>	
	<u>Territory</u>	<u>Population</u>
GKR	20	50
KC	75	50
NVA	5	Negl.

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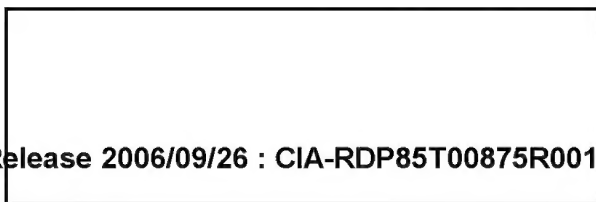
While the GKR controls only about 20% of the territory, by virtue of its hold on most major population centers, it controls about half of the population. The KC control the other half of the population and about 75% of the territory, while the NVA controls about 5% of the territory -- mostly near the South Vietnamese border -- but because these areas are sparsely populated, the extent of NVA control over population is negligible.

3. In the past year, the KC have made gains in both population and territorial control. They extended their control over an additional 5% of Cambodia's territory in 1973 (the figure increasing from 70% in 1972 to 75% in 1973) as they captured the Route 7 corridor east of Kompong Cham and extensive portions of the Route 2/3 corridor south of Phnom Penh. Estimates of accompanying increases in population control are much more uncertain. Extensive refugee movements may have diminished the impact of the KC territorial advances, but we estimate that as many as 500,000 Khmers may have been brought under KC control during this period. Thus, compared to an estimated 3.5 million Khmers (of a total population of 8 million) in 1972, the KC may now control as many as 4 million.

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Chief
Logistics Manpower Branch



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CIA/OER/S-05772-73

20 December 1973

MEMORANDUM FOR: Mr. Sidney Sabludoff
Council on International Economic Policy
Old Executive Office Building

SUBJECT : Average Monthly, Quarterly and Annual
Exchange Rates for 1973

1. The attached tables respond to your recent request for information on average monthly, quarterly and annual exchange rates of major US trading partners after February 1973. The monthly average exchange rates for Canada, Japan, Belgium, France, West Germany, Italy, Netherlands, and the United Kingdom are presented in index form in Table 1. The two indices of average quarterly exchange rates for Canada, Japan, West Germany, and the United Kingdom that you requested are presented in Tables 2a and 2b. The first index is based on averages of end of month quotations; the second series is based simply on the end of month quotations for March, June, September, and December. Average annual exchange rates for the period between February and December 1973 -- in foreign currency units per dollar -- are presented in Table 3. Sources for the data are indicated in each table.

2. [redacted] will be pleased to answer any further questions you might have regarding this subject.

[redacted]
Chief
Trade and Monetary Analysis Branch
OFFICE OF ECONOMIC RESEARCH

Attachments:
As stated

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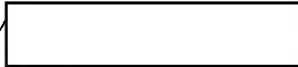
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20 December 1973

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Table 1

Average Monthly Exchange Rates of Major US Trading Partners^{1/}

									1966=100
<u>Year</u>	<u>Month</u>	<u>Canada</u>	<u>Japan</u>	<u>Belgium</u>	<u>France</u>	<u>Germany</u>	<u>Italy</u>	<u>Netherlands</u>	<u>United Kingdom</u>
1973	March	108.2	135.4	124.8	108.7	140.9	107.3	123.0	88.6
	April	107.8	135.6	124.0	108.0	141.0	105.8	122.0	89.0
	May	108.7	135.8	129.7	112.0	146.5	107.2	127.8	91.7
	June	108.3	136.6	138.7	120.3	164.9	106.9	138.2	92.3
	July	108.0	136.6	139.4	119.6	170.1	107.8	139.3	89.8
	August	107.5	135.7	132.8	114.2	162.1	110.6	134.9	87.9
	September	107.5	135.5	135.5	116.2	165.3	110.9	142.8	86.3
	October	108.2	134.9	135.6	116.1	163.6	109.5	142.4	87.2
	November	108.0	128.6	126.4	110.1	152.4	103.7	131.6	83.7
18 December		108.1	128.6	124.1	106.9	150.8	103.1	129.3	82.4

^{1/} Based on end of month quotations in the IMF's International Financial Statistics except for the quotations for Italy for May through 18 December and for all countries for November and 18 December which are NY foreign exchange market closings.

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20 December

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Table 2a

Average Quarterly Exchange Rates of Major US
Trading Partners^{1/}

End of Month Averages

1966=100					
<u>Quarter</u>	<u>Canada</u>	<u>Japan</u>	<u>France</u>	<u>Germany</u>	<u>United Kingdom</u>
I	108.3	129.0	105.1	135.8	87.5
II	108.2	136.0	113.2	150.2	91.0
III	107.7	136.0	116.6	165.8	88.0
IV	108.1	130.6	110.9	155.4	84.4

1/ Data sources same as for Table 1

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Table 2b

Average Quarterly Exchange Rates of Major US
Trading Partners

End of Quarter Average

1966=100					
<u>Quarter</u>	<u>Canada</u>	<u>Japan</u>	<u>France</u>	<u>Germany</u>	<u>United Kingdom</u>
I	108.2	135.4	108.7	140.9	88.6
II	108.3	136.6	120.3	164.9	92.3
III	107.5	135.5	116.2	165.3	86.3
IV	108.1	128.6	106.9	150.8	82.4

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Table 3

Average Annual Exchange Rates^{1/} of Major US
Trading Partners

(in foreign units per dollar)

Canada	.99
Japan	270.48
UK	.4065
Germany	2.58
France	4.34
Italy	580.38
Netherlands	2.73
Belgium	38.03
Denmark	5.69

1/ Based on end of month quotations in the New York foreign exchange market between 25 February and 30 November 1973 and for 18 December 1973.

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